DATE: AUGUST 17, 2004

TO: INTERESTED PARTIES

RE: NEW 130 – AUTO FERRIES

DESIGN AND BUILD CONTRACT NO. 00-6674

ADDENDUM NO. 11

This is to inform you of the following updates and changes to the Request for Proposals (RFP) for the above-referenced project:

PHASE I PREQUALIFICATION RFP Volume I A

Attached hereto and incorporated herein are revisions to the RFP Schedule and Introduction documents.

All other terms and conditions remain unchanged. All qualified proposers will be required to acknowledge receipt of this Addendum on the Bid Form. All Addenda will become a part of the Contract.

Sincerely,

Tim McGuigan Director of Legal Services and Contracts

Attachment

ATTACHMENT TO ADDENDUM NO. 11

PHASE I PREQUALIFICATION RFP Volume I A

RFP SCHEDULE Part 1

As advised in RFP Addendum No. 9, the RFP Schedule has been revised to reflect an adjustment to the Due Date For Receipt of Standard Prequalification Information and Letters of Commitment For Contract Security. Several subsequent RFP event dates have also been revised due to impact from the RFP Schedule changes for the New 130-Auto Ferries Propulsion System Contract No. 00-6679.

PREQUALIFICATION REQUIREMENTS

RFP Part 3 (as revised in RFP Addendum No. 2)

PREQUALIFICATION DUE DATES Section 2

RFP Part 3, Attachment to RFP Addendum No. 2; page 4, lines 36 - 38. Due to the revised RFP Schedule, revise the "Due Date and Time for Submission of the Standard Prequalification information and Letter of Commitment for Contract Security" to read as follows:

"B. The Due Date and Time for Submission of the Standard Prequalification Information, Letter of Commitment for Contract Security and Joint Venture Form (if applicable) is:

No later than 3:00 p.m. on Friday, August 20, 2004."

(END)